

5 N 5th Street  
 Harrisburg PA 17101-1905  
 Toll-free: 1.888.773.7748  
 www.psers.pa.gov  
 Fax: 717.772.3860  
 PSRS- 1332 (01/2022)

## Executor Request for PSERS Documents



Mail Center

PSERS can mail certain documents to the last known valid address of a deceased member or to the member's executor of estate. Additional copies *Form 1099-R* can be provided only to the executor of the member's estate, per IRS regulations. To request copies of documents for a deceased member, please complete and return this form to PSERS.

**A copy of the Short Certificate or complete Will and Testament must be submitted with this request.\***

\*Please contact an attorney or your local courthouse about opening an estate for a deceased PSERS member.

### Deceased Member Information

Deceased Member Name:

Deceased Member SSN or PSERS ID:

### Executor Information

Executor Name(s):

Daytime Telephone:

Email:

Mailing Address

### Document(s) Requested

- Form 1099-R (specify year(s) needed) \_\_\_\_\_
- Other (please specify) \_\_\_\_\_

### Certification

I certify that all the information above is true and correct. I understand that any falsification of the information provided may subject me to criminal liability under 18 Pa.C.S. § 4904 (Unsworn Falsification to Authorities).

Executor Signature(s):

Date Signed: